

# COMMITTEE'S REPORT

(to be filed by committees that support or oppose more than one candidate and/or proposition)

## 1. Full Name and Address of Political Committee

Louisiana Life Underwriters Political  
Action Committee  
(LA LUPAC)  
5526 Galeria Drive  
Baton Rouge, LA 70816

## OFFICE USE ONLY

PAC  
ANN  
3/12

991527

2. Date of Primary N/A

This report covers from 12/31/97 through 12/31/98

## 3. Type of Report:

☐ 180th day prior to primary ☐ 40th day after general  
☐ 90th day prior to primary ☒ Annual  
☐ 30th day prior to primary  
☐ 10th day prior to primary ☐ Amendment to prior report  
☐ 10th day prior to general

## 4. All Committee Officers (including Chairperson, Treasurer, if any, and any other committee officers)

a. Name	b. Position	c. Address
Don Bacque, Jr.	CLU Chairperson	2014 Pinhook Rd., #501, Lafayette, LA 70508
Keith Gillies	CLU Treasurer	185 Belle Terre, LaPlace, LA 70068

## 5. Candidates or Propositions the Committee is Supporting or Opposing (use additional sheets if necessary)

a. Name & Address of Candidate/Description of Proposition	b. Office Sought	c. Political Party	d. Support/Oppose
N/A			

6. Is the Committee supporting the entire ticket of a political party? ☐ Yes ☒ No If "yes", which party?

## 7. a. Name of Person Preparing Report

Betty C. Walker

b. Daytime Telephone 225-293-5258

8. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 12th day of February 1999

Don Bacque /  
Shannon Khetemeyer  
Signature of Committee Chairperson

318-233-3259  
Daytime Telephone

Signature of Committee Treasurer, if any

Daytime Telephone

# SUMMARY PAGE

RECEIPTS	This Period
1. Contributions Received (Schedule A-1)	21,335.50
2. In-kind Contributions Received (Schedule A-2)	-0-
3. Campaign paraphernalia sales of \$25 or less	-0-
4. <b>TOTAL CONTRIBUTIONS</b> (Lines 1 + 2 + 3)	21,335.50
5. Other Receipts (Schedule A-3)	853.36
6. Loans Received (Schedule B)	-0-
7. Loan Repayments Received (Schedule D)	-0-
8. <b>TOTAL RECEIPTS</b> (Lines 4 + 5 + 6 + 7)	22,188.86

DISBURSEMENTS	This Period
9. General Expenditures (Schedule E-1)	4,803.93
10. In-Kind Expenditures (Schedule E-2)	-0-
11. Contributions made to Candidates (Schedule E-3)	850.00
12. <b>TOTAL EXPENDITURES</b> (Lines 9 + 10 + 11)	5,653.93
13. Other Disbursements (Schedule E-4)	4.66
14. Loan Repayments Made (Schedule B)	-0-
15. Funds Loaned (Schedule D)	-0-
16. <b>TOTAL DISBURSEMENTS</b> (Lines 12 + 13 + 14 + 15)	5,658.59

FINANCIAL SUMMARY	Amount
17. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this committee)	24,821.53
18. <i>Plus</i> total receipts this period ( <i>less</i> in-kind contributions received) (Line 8 above minus line 2 above)	22,188.86
19. <i>Less</i> total disbursements this period ( <i>less</i> in-kind expenditures) (Line 16 above minus line 10 above)	5,658.59
20. Funds on hand at close of reporting period	41,351.80

## SUMMARY PAGE (continued)

INVESTMENTS	Amount
21. Of funds on hand at beginning of reporting period (Line 17, above), amount held in investments (i.e., savings accounts, CD's, money market funds, stocks, bonds, etc.)	-0-
22. Of funds on hand at close of reporting period (Line 20, above), amount held in investments	31,638.53

SPECIAL TRANSACTIONS	This Period
23. Contributions received from political committees (From Schedules A-1 and A-2)	20,725.50
24. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1)	610.00
25. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3 above)	-0-
26. Expenditures from petty cash fund (Must also be reported on Schedule E-1)	-0-

## NOTICE

A political committee must register in each calendar year in which it will have over \$500 of financial activity. The registration is accomplished by filing a Statement of Organization form and paying the \$100 filing fee. Statements of Organization are filed annually by January 31. Any committee which realizes that it will have over \$500 of financial activity after January 31 must register within ten days of its realization of that fact. However, if this occurs during the ten day period prior to an election the Statement of Organization must be filed within three days.

Political committees must file reports of receipts and disbursements on an annual basis. Annual reports are due by February 15 and should cover the preceding calendar year. Also, committees must file reports of receipts and disbursements on the same schedule as the candidates it supports or opposes. Reports are also due in connection with propositions (ballot issues) the committee supports or opposes. Schedules of reporting and filing dates for all elections are available from the Campaign Finance Office.

Form 202, Rev. 3/98. Page Rev. 3/98.

# SCHEDULE A-1: CONTRIBUTIONS RECEIVED (other than In-Kind Contributions)

The following information must be provided for all contributions received by the committee during this reporting period, except for in-kind contributions, whether received from a political committee or some other person or entity. Contributions made by the committee are reported on SCHEDULE E-3: CONTRIBUTIONS MADE TO CANDIDATES. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check "yes" if the contributor is a political committee and "no" if not. For anonymous contributions, see SCHEDULE F. Totals and subtotals at bottom of the page are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period a. Date(s)	b. Amount(s)	3. Total this Year
National Association of Life Underwriters Political Action Committee (NALOPAC) 1922 F Street, N.W., Washington, D.C. 20006 POLITICAL COMMITTEE? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	1/28/98 1/28/98 3/5/98 3/26/98 3/26/98 4/22/98	1,548.50 50.00 1,787.00 1,291.25 87.50 1,591.25	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	4/22/98 5/28/98 5/28/98 6/16/98 7/16/98 8/18/98	100.00 2,365.00 12.50 1,715.50 1,165.75 1,170.00	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	8/18/98 9/21/98 9/21/98 10/19/98 11/24/98 11/24/98	53.50 1,592.50 175.00 1,768.25 90.00 2,199.50	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	12/17/98 12/17/98	150.00 1,812.50	20,725.50
Keith Gillies, CLU, ChFC, CFP 185 Belle Terre LaPlace, LA 70068 POLITICAL COMMITTEE? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO	June 98	610.00	610.00
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO			
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO			
4. SUBTOTAL (this page)	21,335.50	N/A	
5. TOTAL (complete only on last page of this schedule)	21,335.50	N/A	
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES ONLY:			
SUBTOTAL (this page) 21,335.50	TOTAL (complete only on last page of this schedule) 21,335.50		

## SCHEDULE A-3: OTHER RECEIPTS

This schedule is used to report those receipts that are not "contributions"; that is, monies received by the committee that are not paid to it for the purpose of supporting, opposing or otherwise influencing the nomination or election of candidates to public office or supporting or opposing propositions or questions submitted to the voters. Examples include interest or investment income. Receipts should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the receipt should state the reason the payment was made to the committee.

1. Name and Address of Source	2. Explanation	3. Date	4. Amount
Bank One P. O. Box 260161 Baton Rouge, LA. 70826-0161	Interest Earned	12/31/97 Thru 12/31/98	853.36
4. Total OTHER RECEIPTS during this reporting period			853.36

Form 902, Rev. 3/98. Page Rev. 3/98.

# SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under Item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
Internal Revenue Service	1/31/98	Taxes	32.18
Candidate Beneficiaries:			
Campaign Finance La Board of Ethics 8401 United Plaza Blvd., Ste.200 Baton Rouge, LA. 70809	2/13/98	Filing fee	100.00
Candidate Beneficiaries:			
Willis Corroon Corp of La. P. O. Box 730364 Dallas, TX 75373-0321	2/10/98	Insurance policy renewal	217.00
Candidate Beneficiaries:			
LALU 5526 Galeria Drive Baton Rouge, LA. 70816	3/27/98 8/26/98 10/5/98 10/5/98	Professional fees Administrative Fees Supplies Travel expenses	220.00 3,071.96 267.84 247.00
Candidate Beneficiaries:			
L.A.Champagne & Co., L.L.P. 4911 Bennington Ave. Baton Rouge, LA. 70808-3153	6/1/98	Professional fees	140.00
Candidate Beneficiaries:			
State Farm Insurance 22 State Farm Drive Monroe, LA 71208-0001	6/1/98	Insurance	244.00
Candidate Beneficiaries:			
NALU 1922 F Street N W, Washington, D.C. 20006-4389	8/26/98	Supplies	34.95
Candidate Beneficiaries:			
3. SUBTOTAL (optional)			4,574.93
4. TOTAL (optional - complete only on last page of this schedule)			

Form 202, Rev. 1/95, Page Rev. 3/98.

# SCHEDULE E-1: GENERAL EXPENDITURES - CONTINUED

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		c. Amount(s)
	a. Date(s)	b. Purpose(s)	
<b>Bank One</b> <b>P.O. Box 260161</b> <b>Baton Rouge, LA 70826-0161</b> Candidate Beneficiaries:	3/16/98	Taxes	19.00
<b>Steve Rossiter</b> <b>623 18th Street</b> <b>Lake Charles, LA 70601-8675</b> Candidate Beneficiaries:	8/26/98	Winner of raffle	210.00
Candidate Beneficiaries:			
Candidate Beneficiaries:			
Candidate Beneficiaries:			
Candidate Beneficiaries:			
Candidate Beneficiaries:			
Candidate Beneficiaries:			
3. SUBTOTAL (optional)			229.00
4. TOTAL (optional - complete only on last page of this schedule)			4,803.93

**SCHEDULE E-3: CONTRIBUTIONS MADE TO CANDIDATES**

The following information must be provided for direct contributions made to candidates or their campaign committees, during this reporting period, except for in-kind expenditures. All candidates listed on this schedule should also be listed on the Cover Page in Item 5. Report all in-kind expenditures, including those made to candidates, on SCHEDULE E-2: IN-KIND EXPENDITURES. Totals and subtotals at bottom of the page are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient Candidate	2. Contributions Made this Reporting Period	
	a. Date(s)	b. Amount(s)
Donelon For Senate Jim Donelon For U.S. Senate Campaign	8/24/98	50.00
Jim Brown Campaign Committee P. O. Box 641334 Kenner, LA 70064	9/10/98	800.00
3. SUBTOTAL (optional)		850.00
4. TOTAL (optional - complete only on last page of this schedule)		850.00

Form 202, Rev. 3/88 Page Rev. 3/88



**SCHEDULE E-4: OTHER DISBURSEMENTS**

This schedule is used to report those disbursements that are not "expenditures"; that is, monies paid by the committee that are not paid for the purpose of supporting, opposing or otherwise influencing the nomination or election of a candidate to public office or supporting or opposing a proposition or question submitted to the voters. Examples include the payment of taxes or the refund of contributions. Disbursements should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the disbursement should state the reason the payment was made by the committee.

1. Name and Address of Recipient	2. Date	3. Explanation	4. Amount
Bank One P.O. Box 260161 Baton Rouge, LA. 70826-0161	12/31/97 thru 12/31/98	Service charges	4.66
5. Total OTHER DISBURSEMENTS during this reporting period			4.66